

AGRICULTURAL DEVELOPMENT BANK OF CHINA BOND ISSUANCE PROGRAMME TENDER ANNOUNCEMENT

03/04/2025

Issue Number 09250402 Tender Type Reopening Tender Date 08/04/2025 2:00 pm to 3:00 pm Tender Time RMB 6 Billion Offering Amount Interest Type Fixed 1.44% Coupon Rate Interest Payment Frequency Annually Interest Payment Date February 12th 2 Years Original Tenor Issue and Settlement Date 09/04/2025 Listing Date 10/04/2025 12/02/2025 Value Date 12/02/2027 Maturity Date Commission Rate 0.03% Clearing House Shanghai Clearing House Rating Exempted for Issuance in CIBM

For offshore, assigned the same ratings as China's sovereign debt

Disclaimer:

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